

The Mexican Railway System, a success story



Brazil on Rails

August 2014

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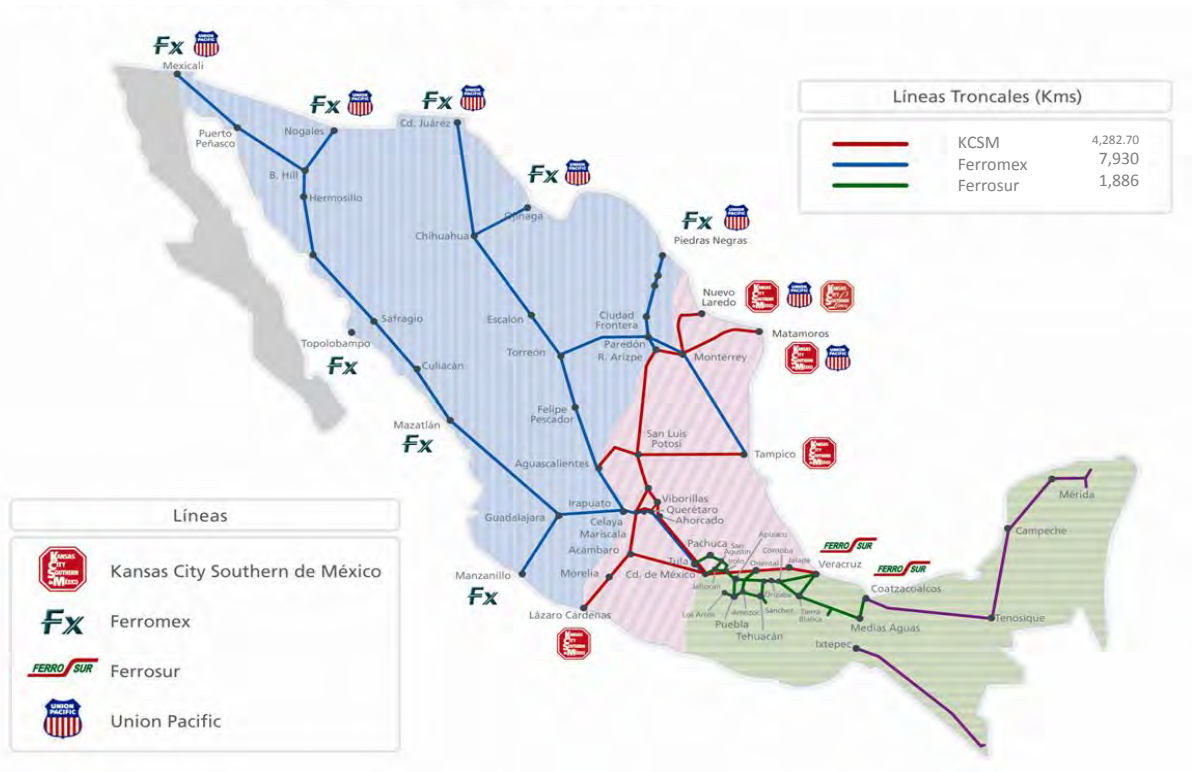
The Association of Mexican Railroads



1997
Ferrocarriles Nacionales becomes a concessioned system.

2004
AMF is founded.

2008
Passenger railways join the AMF.



AMF members



Some of our achievements

- **1995-2010:** Volume of transported freight raised by **113%**.
- **7,500** million dollars of private investment since the concession.
- **60%** of the infrastructure has been modernized.
- **25.4%** of the country's freight is transported by rail. Only 11% was transported before the concession.



The Mexican Railway System

Freight railroads in Mexico are the most productive in Latin America: OECD.*

Mexican railroads carry more freight than France, Spain, Italy, and Austria combined ,and as much general freight as Brazil.*

The average annual growth of freight is 4.4%.



*OECD Report of the International Transport Forum, "Peer Review of Railroad Freight Development in Mexico".

The Mexican Railway System

Before the concessions:

Public investment  productivity 

After the concessions:

Private investment  productivity 



Looking forward to the future

- The National Infrastructure Plan 2014-2018 considers a **public investment of 7.7 billion pesos.**

- Functional transport infrastructure =

- +** competitiveness

- +** economic growth



**the railroad
transportation
is a key element**

Looking forward to the future

Passenger trains public bids in 2014:

•Mexico-Queretaro

- First of its kind in Latin America.
- 23,000 passengers.
- 210 km at 300/h speed.
- Starts on December 2017.

•Mexico-Toluca

- 38,000 million pesos of public investment.
- 160 km/h speed.
- Starts on July 2017.

•Transpeninsular Chichen Itza-Cancun

- It will run from Merida, Yucatan, to Cancun, Quintana Roo.
- It will have a 237.95 km length and 10 stations.
- The SCT is about to announce the launching date for this bid.



Brazilian & Mexican railroad comparison



- 110 million population.
- 11th largest freight railroad in the world.
- 26,727 km of tracks.
- 111.9 million tons transported by rail.
- “Double stack” intermodal containers.

- 200 million population.
- 5th largest freight railroad in the world.
- 28,366 km of tracks.
- 481 million tons transported by rail.

Freight type:

Industrial products (steel, cement, intermodal, assembled cars, plastics, beer...)	52%
Agricultural Grains	25%
Minerals	11%
Oil refined products	7%
Other bulk inorganics (silica sand, sandstone gravel)	4%
Forestry	1%
Animal oils	1%

Freight type:

Minerals: 80%

Sources: Peer Review of Railway Freight Development in Mexico, Report of the International Transport Forum, OECD, February 2014. Anuario Estadístico Ferroviario 2013, Secretaría de Comunicaciones y Transportes. Associação Nacional dos Transportadores Ferroviários (ANTF).

¡Muito Obrigado!